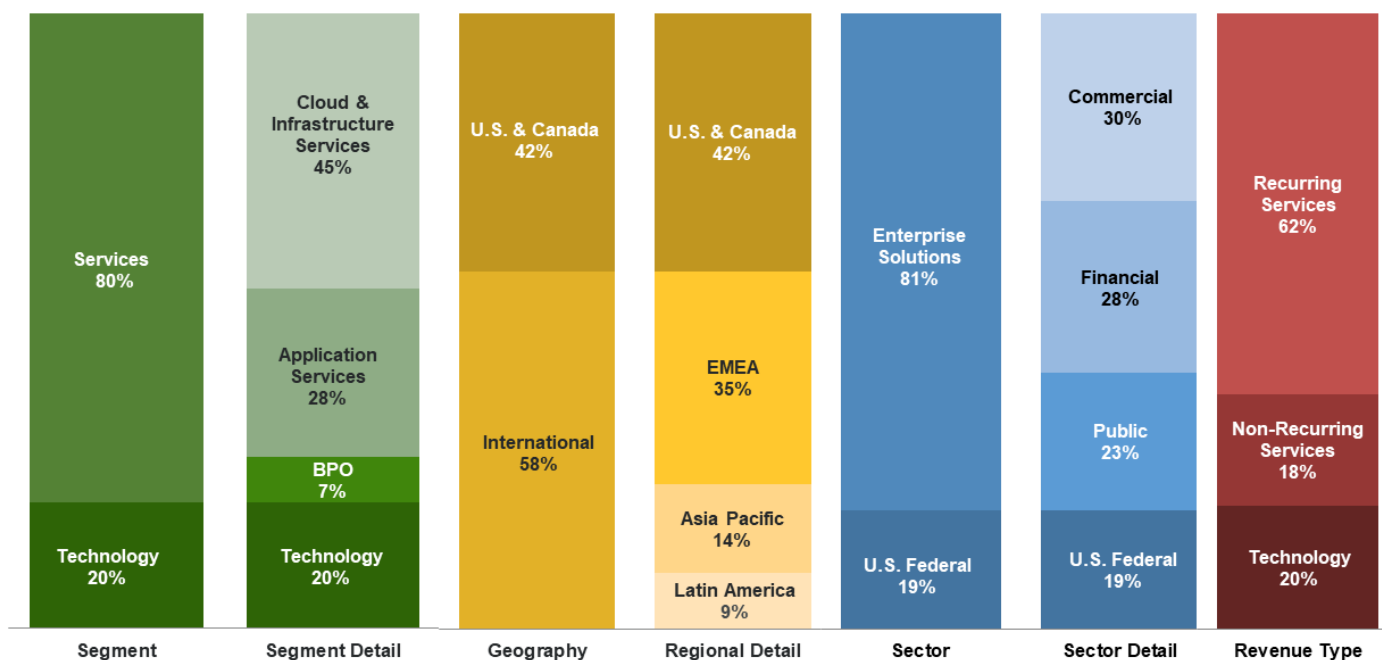
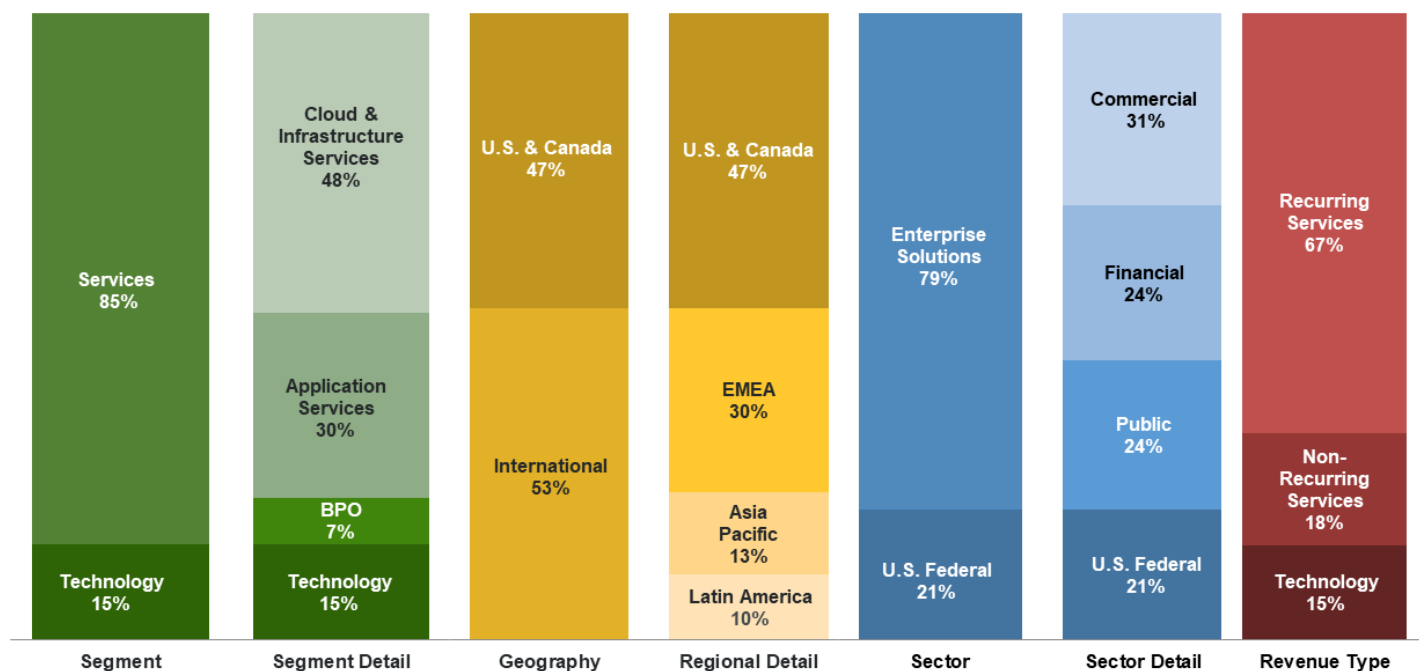


Condensed Consolidated Statements of Income (Unaudited)	Three Months Ended December 31			Year Ended December 31		
	2017	2016	% Change	2017	2016	% Change
Revenue	744.8	721.7	3.2%	2,741.8	2,820.7	(2.8%)
Cost of revenue	575.3	561.5	2.5%	2,263.5	2,262.1	0.1%
Selling, general and administrative	100.9	109.8	(8.1%)	426.5	455.6	(6.4%)
Research and development	9.5	14.9	(36.2%)	47.2	55.4	(14.8%)
Operating profit (loss)	59.1	35.5	66.5%	4.6	47.6	(90.3%)
Interest expense	16.4	7.5	118.7%	52.8	27.4	92.7%
Other income (expense), net	(15.3)	(3.4)	350.0%	(23.9)	0.3	NM
Income (loss) before income taxes	27.4	24.6	11.4%	(72.1)	20.5	NM
Provision for (benefit of) income taxes	(27.1)	23.0	NM	(5.5)	57.2	NM
Consolidated net income (loss)	54.5	1.6	NM	(66.6)	(36.7)	81.5%
Net income (loss) attributable to non-controlling interests	4.0	2.8	42.9%	(1.3)	11.0	NM
Net income (loss) attributable to Unisys Corporation	50.5	(1.2)	NM	(65.3)	(47.7)	36.9%
Earnings (loss) per common share (Diluted)	\$0.76	\$(0.02)	NM	(\$1.30)	(\$0.95)	36.8%
Diluted shares for per share computation (thousands)	72,596	50,085	44.9%	50,409	50,060	0.7%
Condensed Consolidated Balance Sheets (Unaudited)	December 31		% Change	FY/4Q 2017 Business Highlights *		
	2017	2016 ⁽¹⁾				
Cash and cash equivalents	733.9	370.6	98.0%	<p>Full Year 2017</p> <ul style="list-style-type: none"> Exceeded or achieved full-year guidance on all guidance metrics Services backlog up 10.3% year over year to \$4.3 billion, the highest level since YE 2015 Total ACV up 22% year over year; Total TCV up 8% year over year Pension deficit declined \$390 million to end 2017 at \$1.78 billion <p>4Q17</p> <ul style="list-style-type: none"> Total revenue of \$745 million, representing growth of 3.2% year over year Operating cash flow of \$203 million, up \$88 million relative to \$115 million in prior-year quarter Adjusted free cash flow of \$204 million, up \$89 million relative to \$115 million in prior-year quarter <p>* For complete results, disclosures and definitions, see the 4Q17 Earnings Release (http://www.unisys.com/investor-relations/financials-filings/quarterly-financials) and Slides (http://www.unisys.com/investor-relations/news-events/presentations-webcasts)</p>		
Accounts receivable, net	503.3	505.8	(0.5%)			
Inventories	26.1	29.0	(10.0%)			
Prepaid expense and other current assets	126.2	121.9	3.5%			
Total current assets	1,389.5	1,027.3	35.3%			
Properties, net	142.5	145.3	(1.9%)			
Outsourcing assets, net	202.3	172.5	17.3%			
Marketable software, net	138.3	137.0	0.9%			
Prepaid postretirement assets	148.3	33.3	345.3%			
Deferred income taxes	119.9	146.1	(17.9%)			
Goodwill	180.8	178.6	1.2%			
Restricted cash	30.2	30.5	(1.0%)			
Other long-term assets	190.6	151.0	26.2%			
Total non-current assets	1,152.9	994.3	16.0%			
Total assets	2,542.4	2,021.6	25.8%			
Current maturities of long-term debt	10.8	106.0	(89.8%)			
Accounts payable	241.8	189.0	27.9%			
Deferred revenue	327.5	337.4	(2.9%)			
Other accrued liabilities	391.5	349.2	12.1%			
Total current liabilities	971.6	981.6	(1.0%)			
Long-term debt	633.9	194.0	226.8%			
Long-term postretirement liabilities	2,004.4	2,292.6	(12.6%)			
Long-term deferred revenue	159.0	117.6	35.2%			
Other long-term liabilities	100.0	83.2	20.2%			
Total non-current liabilities	2,897.3	2,687.4	7.8%			
Total deficit	(1,326.5)	(1,647.4)	(19.5%)			
Total liabilities and equity	2,542.4	2,021.6	25.8%			
Condensed Consolidated Statements of Cash Flows (Unaudited)	Year Ended December 31					
	2017	2016 ⁽¹⁾				
Net cash provided by (used for) operating activities	166.4	218.2				
Proceeds from/purchases of investments, net	24.8	(34.1)				
Investment in marketable software	(64.4)	(63.3)				
Capital additions of properties	(25.8)	(32.5)				
Capital additions of outsourcing assets	(86.3)	(51.3)				
Other	(0.8)	(0.9)				
Net cash used for investing activities	(152.5)	(182.1)				
Proceeds from issuance of long-term debt	452.9	213.5				
Payments for capped call transactions	0.0	(27.3)				
Issuance costs relating to long-term debt	(12.1)	(7.3)				
Payments of long-term debt	(107.5)	(129.8)				
Net proceeds from short-term borrowing & financing fees	(1.1)	(65.8)				
Other	(2.3)	(0.4)				
Net cash provided by (used for) financing activities	329.9	(17.1)				
Effect of exchange rate changes on cash, cash equivalents & restricted cash	19.2	(14.7)				
Increase in cash, cash equivalents & restricted cash	363.0	4.3				
Cash, cash equivalents & restricted cash, beginning of period	401.1	396.8				
Cash, cash equivalents & restricted cash, end of period	764.1	401.1				

⁽¹⁾ Certain amounts have been reclassified to conform with the 2017 presentation



Segment	4Q17	4Q16	Change	%	In Constant Currency
Services	\$592.6	\$596.5	(\$3.9)	(0.7%)	(2.8%)
Technology	\$152.2	\$125.2	\$27.0	21.6%	16.2%
Total	\$744.8	\$721.7	\$23.1	3.2%	0.5%
Segment Detail	4Q17	4Q16	Change	%	In Constant Currency
Cloud & Infrastructure Services	\$333.6	\$335.1	(\$1.5)	(0.4%)	(2.3%)
Application Services	\$204.0	\$217.6	(\$13.6)	(6.3%)	(8.3%)
BPO Services	\$55.0	\$43.8	\$11.2	25.6%	20.9%
Technology	\$152.2	\$125.2	\$27.0	21.6%	16.2%
Total	\$744.8	\$721.7	\$23.1	3.2%	0.5%
Geography	4Q17	4Q16	Change	%	In Constant Currency
U.S. & Canada	\$309.1	\$311.4	(\$2.3)	(0.7%)	(0.8%)
International	\$435.7	\$410.3	\$25.3	6.2%	1.5%
Total	\$744.8	\$721.7	\$23.1	3.2%	0.5%
Regional Detail	4Q17	4Q16	Change	%	In Constant Currency
U.S. & Canada	\$309.1	\$311.4	(\$2.3)	(0.7%)	(0.8%)
EMEA	\$259.6	\$204.8	\$54.7	26.7%	18.6%
Asia Pacific	\$107.5	\$127.1	(\$19.7)	(15.5%)	(16.2%)
Latin America	\$68.7	\$78.4	(\$9.7)	(12.4%)	(13.5%)
Total	\$744.8	\$721.7	\$23.1	3.2%	0.5%
Sector	4Q17	4Q16	Change	%	In Constant Currency
Enterprise Solutions	\$599.8	\$587.1	\$12.7	2.2%	(1.1%)
U.S. Federal	\$145.0	\$134.6	\$10.4	7.7%	7.7%
Total	\$744.8	\$721.7	\$23.1	3.2%	0.5%
Sector Detail	4Q17	4Q16	Change	%	In Constant Currency
U.S. Federal	\$145.0	\$134.6	\$10.4	7.7%	7.7%
Public	\$166.9	\$152.4	\$14.5	9.5%	7.4%
Commercial	\$223.7	\$250.7	(\$27.0)	(10.8%)	(13.1%)
Financial	\$209.2	\$184.0	\$25.2	13.7%	9.2%
Total	\$744.8	\$721.7	\$23.1	3.2%	0.5%
Revenue Type	4Q17	4Q16	Change	%	
Recurring Services	\$460.1	\$453.8	\$6.3	1.4%	
Non-Recurring Services	\$132.5	\$142.7	(\$10.2)	(7.1%)	
Technology	\$152.2	\$125.2	\$27.0	21.6%	
Total	\$744.8	\$721.7	\$23.1	3.2%	



Segment	FY17	FY16	Change	%	In Constant Currency
Services	\$2,328.2	\$2,406.3	(\$78.1)	(3.2%)	(3.7%)
Technology	\$413.6	\$414.4	(\$0.8)	(0.2%)	(1.3%)
Total	\$2,741.8	\$2,820.7	(\$78.9)	(2.8%)	(3.4%)
Segment Detail	FY17	FY16	Change	%	In Constant Currency
Cloud & Infrastructure Services	\$1,317.0	\$1,352.9	(\$35.9)	(2.7%)	(3.5%)
Application Services	\$808.3	\$859.0	(\$50.7)	(5.9%)	(6.7%)
BPO Services	\$202.9	\$194.4	\$8.5	4.4%	8.4%
Technology	\$413.6	\$414.4	(\$0.8)	(0.2%)	(1.3%)
Total	\$2,741.8	\$2,820.7	(\$78.9)	(2.8%)	(3.4%)
Geography	FY17	FY16	Change	%	In Constant Currency
U.S. & Canada	\$1,287.2	\$1,363.3	(\$76.1)	(5.6%)	(5.6%)
International	\$1,454.6	\$1,457.4	(\$2.8)	(0.2%)	(1.3%)
Total	\$2,741.8	\$2,820.7	(\$78.9)	(2.8%)	(3.4%)
Regional Detail	FY17	FY16	Change	%	In Constant Currency
U.S. & Canada	\$1,287.2	\$1,363.3	(\$76.1)	(5.6%)	(5.6%)
EMEA	\$810.0	\$804.2	\$5.8	0.7%	1.6%
Asia Pacific	\$360.6	\$388.7	(\$28.1)	(7.2%)	(8.4%)
Latin America	\$284.0	\$264.5	\$19.5	7.4%	1.1%
Total	\$2,741.8	\$2,820.7	(\$78.9)	(2.8%)	(3.4%)
Sector	FY17	FY16	Change	%	In Constant Currency
Enterprise Solutions	\$2,170.9	\$2,256.6	(\$85.7)	(3.8%)	(4.5%)
U.S. Federal	\$570.9	\$564.1	\$6.8	1.2%	1.2%
Total	\$2,741.8	\$2,820.7	(\$78.9)	(2.8%)	(3.4%)
Sector Detail	FY17	FY16	Change	%	In Constant Currency
U.S. Federal	\$570.9	\$564.1	\$6.8	1.2%	1.2%
Public	\$655.5	\$678.7	(\$23.2)	(3.4%)	(4.1%)
Commercial	\$837.9	\$880.8	(\$42.9)	(4.9%)	(6.0%)
Financial	\$677.5	\$697.1	(\$19.6)	(2.8%)	(2.8%)
Total	\$2,741.8	\$2,820.7	(\$78.9)	(2.8%)	(3.4%)
Revenue Type	FY17	FY16	Change	%	
Recurring Services	\$1,829.9	\$1,873.7	(\$43.8)	(2.3%)	
Non-Recurring Services	\$498.3	\$532.6	(\$34.3)	(6.4%)	
Technology	\$413.6	\$414.4	(\$0.8)	(0.2%)	
Total	\$2,741.8	\$2,820.7	(\$78.9)	(2.8%)	